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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**STATUS AND AGENDA FOR  
AUGUST 30, 2011 HEARING FILED  
BY USACM LIQUIDATING TRUST**

Hearing Date: August 30, 2011  
Hearing Time: 10:30 a.m.  
Estimated Time of Hearing: 3.0 hours

**1. Order Scheduling Status Conference:** Adv. No. 08-1119-lbr USACM  
Liquidating Trust v. Robert A. Russell

**Filed:** Status Conference [DE 74]  
**06/28/11**

**Status** Stipulated Judgment entered by the Court on July 14, 2011 [DE 78].  
Non-judgment Defendants dismissed from case by Order entered on  
08/09/11 [DE 84]. Adversary closed on 08/25/11.

**2. Order Scheduling Status Conference:** Adv. No. 08-1124-lbr USACM  
Liquidating Trust v. Homes For America Holdings, Inc., et al.

**Filed:** Status Conference [DE 53]  
**06/28/11**

**Status** Agreed judgment entered by the Court on June 30, 2011 [DE 54].  
Adversary closed on 08/25/11.

**3. Order Scheduling Status Conference:** Adv. No. 08-1125-lbr USACM Liquidating Trust v. Willowbrook Residential, LLC, et al.

**Filed:** Status Conference [DE 203]  
**06/28/11**

**Status** Order Approving Compromise entered by the Court in main bankruptcy case on 07/29/11 [DE 8738]. Adversary is ready to be closed.

**4. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Palm Harbor One Loan:** 06-10725-lbr USA Commercial Mortgage Company

**Filed:** First Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/10/11** Entirely Upon Investment In The Palm Harbor One Loan [DE 8593]

**Filed:** Amended Declaration of Geoffrey L. Berman In Support of Omnibus  
**7/11/11** Objection of USACM Trust To Proofs of Claim Based Upon Investment In The Palm Harbor One Loan<sup>1</sup> [DE 8602, DE 8605]

**Filed:** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**7/10/11** USACM Trust To Proofs of Claim Based Upon Investment In The Palm Harbor One Loan<sup>2</sup> [DE 8603]

**Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs  
**7/10/11** Of Claim Based Upon Investment In The Fox Hills 216, LLC Loan<sup>3</sup> [DE 8604]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**5. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Palm Harbor One Loan:** 06-10725-lbr USA Commercial Mortgage Company

**Filed:** Second Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/10/11** Based Entirely Upon Investment In The Palm Harbor One Loan [DE 8594]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

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<sup>1</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections re The Palm Harbor One Loan.

<sup>2</sup> The Declaration of Edward M. Burr pertains to all omnibus objections re The Palm Harbor One Loan.

<sup>3</sup> The Notice of Hearing pertains to all of The Palm Harbor One Loan objections.

**6. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Palm Harbor One Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Third Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/10/11** Entirely Upon Investment In The Palm Harbor One Loan [DE 8595]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**7. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/10/11** In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8596]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**8. Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/10/11** In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8597]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**9. Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/10/11** In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8598]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**10. Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Seventh Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/10/11** Based In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8599]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**11. Amended Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Amended Eighth Omnibus Objection of USACM Trust to Proofs Of  
**7/11/11** Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8608]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**12. Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole or In Part Upon Investment In The Palm Harbor One Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/10/11** In Whole or In Part Upon Investment In The Palm Harbor One Loan [DE 8601]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**13. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** First Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/13/11** Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE 8612]

**Filed:** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/13/11** of USACM Trust to Proofs Of Claim Based Upon Investment In The Fox Hills 216, LLC Loan<sup>4</sup> [DE 8624]

<sup>4</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections re The Fox Hills 216, LLC Loan.

**Filed:** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**7/13/11** USACM Trust to Proofs Of Claim Based Upon Investment In The Fox  
Hills 216, LLC Loan<sup>5</sup> [DE 8625]

**Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs  
**7/13/11** Of Claim Based Upon Investment In The Fox Hills 216, LLC Loan<sup>6</sup>  
[DE 8626]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**14. Second Omnibus Objection of USACM Trust to Proofs Of Claim  
Based Entirely Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed:** Second Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/13/11** Based Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE  
8613]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**15. Third Omnibus Objection of USACM Trust to Proofs Of Claim  
Based Entirely Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed:** Third Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/13/11** Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE 8614]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**16. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim  
Based Entirely Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed:** Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/13/11** Entirely Upon Investment In The Fox Hills 216, LLC Loan [DE 8615]

**7/29/11** Letter received from Joseph Wall, Wall Family Trust, Proof of claim  
No. 10725-00400.

<sup>5</sup> The Declaration of Edward M. Burr pertains to all omnibus objections re The Fox Hills 216, LLC Loan.

<sup>6</sup> The Notice of Hearing pertains to all of The Fox Hills 216, LLC Loan objections.

**Status** The USACM Trust will request that the hearing on the proof of Claim filed by Joseph Wall, Wall Family Trust, be continued to September 30, 2011, and sustain the objection as to the remaining claims.

**17. Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/13/11** In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8616]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**18. Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/13/11** In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8617]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**19. Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Seventh Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/13/11** Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8618]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**20. Eighth Omnibus Objection of USACM Trust to Proofs Of Claim  
Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-  
lbr USA Commercial Mortgage Company**

**Filed:** Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/13/11** In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan  
[DE 8619]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**21. Ninth Omnibus Objection of USACM Trust to Proofs Of Claim  
Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-  
lbr USA Commercial Mortgage Company**

**Filed:** Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/13/11** In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan  
[DE 8620]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**22. Tenth Omnibus Objection of USACM Trust to Proofs Of Claim  
Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-  
lbr USA Commercial Mortgage Company**

**Filed:** Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/13/11** In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan  
[DE 8621]

**8/9/11** Letter received from Ovca Associates, proof of claim 10725-01574.

**Status** The USACM Trust will request that the Court continue the hearing to  
September 30, 2011 as to the Ovca Associates claim and sustain the  
objection as to the remaining claims.

**23. Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim  
Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-  
lbr USA Commercial Mortgage Company**

**Filed:** Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/13/11** Based In Whole Or In Part Upon Investment In The Fox Hills 216,  
LLC Loan [DE 8622]

**7/28/11** E-mail response received from Bob Susskind, proof of Claim No.  
10725-01872.

**Status** The USACM Trust will ask the Court to continue the hearing to September 30, 2011 on the Susskind proof of claim and sustain the objection as to the remaining claims.

**24. Twelfth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Twelfth Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/13/11** Based In Whole Or In Part Upon Investment In The Fox Hills 216, LLC Loan [DE 8623]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**25. Continued Hearing re: Second Omnibus Objection of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In The Ocean Atlantic 49,425,000 Loan AS TO NORMAN KIVEN CLAIM ONLY: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Continued Hearing re: Second Omnibus Objection of USACM Trust  
**3/31/11** To Proofs of Claim Based In Whole Or In Part Upon Investment In The Ocean Atlantic 49,425,000 Loan AS TO NORMAN KIVEN CLAIM ONLY [DE 8296]

**Filed:** Stipulation To Extend Deadline To File Response To USACM  
**4/26/11** Liquidating Trust's Second Omnibus Objection to Proofs of Claim Based In Whole Or In Part Upon Investment In The Ocean Atlantic Loan as to Proofs of Claim Of Norman Kiven and Continue Hearing (As To Norman Kiven Only)

**Filed:** Order Approving Stipulation To Extend Deadline To File Response To  
**4/27/11** USACM Liquidating Trust's Second Omnibus Objection to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Ocean Atlantic Loan as to Proof of Claim of Norman Kiven and Continue Hearing

**8/24/11** Leland Chait, Counsel for Norman Kiven notified counsel for the Trustee via e-mail on July 8, 2011, that he would not file a response on Mr. Kiven's behalf. A stipulated order has been circulated to Mr. Chait, however, he has not yet signed and returned it.

**Status** Counsel for the Trust will request that the objection be sustained.



**26. Continued Hearing re: Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In the Oak Shores II Loan:**  
06-10725-lbr USA Commercial Mortgage Company re DONALD PINSKER only

**Filed:** Continued Hearing re: Sixth Omnibus Objection of USACM Trust to  
**4/11/11** Proofs Of Claim Based In Whole Or In Part Upon Investment In the Oak Shores II Loan [DE 8309]

**Filed:** Stipulation by USACM Liquidating Trust and Between Stipulation To  
**5/6/11** Extend Deadline To File Response To Sixth Omnibus Objection of USACM Liquidating Trust's to Proof of Claim Based In Whole Or In Part Upon Investment In The Oak Shores II Loan as to Proof Of Claim of Donald H. Pinsker And Continue Hearing (AS TO DONALD H. PINSKER ONLY) [DE 8339]

**8/24/11** Counsel for the Trustee met with Mr. Pinsker and reached a settlement agreement. Mr. Pinsker signed off on the settlement agreement re proof of claim 10725-02423, however, he has refused to approve or disapprove the form of order. We presume he no longer agrees to the settlement

**Status** The USACM Trust requests that all of Mr. Pinsker's loans be scheduled for a judicial settlement conference.

**27. Continued Hearing re: Seventh Omnibus Objection of USACM Liquidating Trust to Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan:** 06-10725-lbr USA Commercial Mortgage Company re DONALD AND JAYLYLE REDMON only

**Filed:** Continued Hearing re: Seventh Omnibus Objection of USACM  
**6/13/11** Liquidating Trust to Proofs of Claim Based In Whole Or In Part Upon Investment In The Placer I Loan [DE 8446]

**Filed:** Declaration of Geoffrey L. Berman in Support of Omnibus Objection  
**6/13/11** of USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8454]

**Filed:** Declaration of Edward M. Burr in Support of Omnibus Objection of  
**6/13/11** USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8455]

**Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs  
**6/13/11** Of Claim Based Upon Investment In The Placer I Loan [DE 8456]

**6/25/11** Letter Received from Jaylyle Redmond re Claim No. 10725-0473

**8/24/11** Counsel for the Trustee has attempted to contact Jaylyle Redmon but

has been unsuccessful so far.

**Status**

The USACM Trust requests that the Court order the parties to engage in mediation within 45 days or otherwise resolve Ms. Redmon's concerns.

**28. Continued Hearing re: Ninth Omnibus Objection of USACM Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Placer I Loan: 06-10725-lbr USA Commercial Mortgage Company re JAMES H. LIDSTER FAMILY TRUST only**

**Filed:**  
**6/13/11**

Continued Hearing re: Ninth Omnibus Objection of USACM Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Placer I Loan [DE 8448]

**Filed:**  
**6/13/11**

Declaration of Geoffrey L. Berman in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8454]

**Filed:**  
**6/13/11**

Declaration of Edward M. Burr in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8455]

**Filed:**  
**6/13/11**

Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Placer I Loan [DE 8456]

**6/16/11**

Informal response (e-mail) received from Phyllus Lidster, Trustee of the James H. Lidster Family Trust, Proof of Claim # 10725--02256

**8/24/11**

Counsel for the Trustee has attempted to contact Ms. Phyllus Lidster, but has not yet succeeded.

**Status**

The USACM Trust requests that the Court order the parties to comply with the mediation requirement contained in the approved plan within the next 45 days.

**29. Continued Hearing re: Tenth Omnibus Objection of USACM Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Placer I Loan: 06-10725-lbr USA Commercial Mortgage Co, re MORRIS MASSRY only**

**Filed:**  
**6/13/11**

Continued Hearing re: Tenth Omnibus Objection of USACM Liquidating Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Placer I Loan [DE 8449]

**Filed:**  
**6/13/11**

Declaration of Geoffrey L. Berman in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the

Placer I Loan [DE 8454]

**Filed:**  
**6/13/11**

Declaration of Edward M. Burr in Support of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment in the Placer I Loan [DE 8455]

**Filed:**  
**6/13/11**

Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Placer I Loan [DE 8456]

Response received from counsel for Morris Massry, Claim No. 10725-01898.

**Status**

Subject to client approval, Ms. Browne has agreed to consolidate all issues related to Mr. Massry and engage in mediation with 45 days of the August 30, 2011 omnibus hearing.

**30. Continued Hearing re: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Margarita Annex Loan: 06-10725-lbr USA Commercial Mortgage Company as to JAMES W. SHAW only**

**Filed:**  
**6/15/11**

Continued Hearing re: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Margarita Annex Loan [DE 8462]

**Filed:**  
**6/15/11**

Declaration of Geoffrey L. Berman In Support of Omnibus Objection of USACM Trust to Proofs Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8466]

**Filed:**  
**6/15/11**

Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust to Proofs Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8467]

**Filed:**  
**6/15/11**

Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Margarita Annex Loan [DE 8468]

**7/10/11**

Informal response received from James W Shaw, Claim No. 10725-01618.

Counsel for the Trustee has contacted James W. Shaw and notified him of this continued hearing.

**Status**

The USACM Trust asks that the Court require the parties to mediate within 45 days.

**31. Continued Hearing re: Second Omnibus Objection to Proofs of Claim Based Entirely Upon Investment in the Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company as to ARTHUR KRISS only**

**Filed:** Continued Hearing re: Second Omnibus Objection to Proofs of Claim  
**6/22/11** Based Entirely Upon Investment in the Tapia Ranch Loan [DE 8523]

**Filed:** Response to Second Omnibus Objection to Proofs Of Claim Based  
**7/11/11** Entirely Upon Investment In The Tapia Ranch Loan filed by Arthur I. Kriss, Proof of Claim No. 10725-1876 [DE 8610]

**Status** Scheduling conference is October 7, 2011; trial is October 21, 2011.

**32. Continued Hearing re: Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan: 06-10725-lbr USA Commercial Mortgage Company as to MORRIS ;only**

**Filed:** Continued Hearing re: Sixth Omnibus Objection of USACM Trust to  
**6/22/11** Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan [DE 8527]

**Filed:** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**6/22/11** of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan [DE 8529]

**Filed:** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**6/22/11** USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Tapia Ranch Loan [DE 8530]

**Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs  
**6/22/11** Of Claim Based Upon Investment In The Tapia Ranch Loan [DE 8531]

**8/24/11** Counsel for the Trustee has been in contact with Erika Browne, counsel for Morris Massry. Counsel has requested telephonic appearance at this hearing.

**Status** Subject to client approval, Ms. Browne has agreed to consolidate all issues related to Mr. Massry and engage in mediation with 45 days of the August 30, 2011 omnibus hearing.

**33. Continued Hearing: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Continued Hearing: First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8533]  
**6/23/11**

**Filed:** Declaration of Geoffrey L. Berman In Support Of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan<sup>7</sup> [DE 8542]  
**6/23/11**

**Filed:** Declaration of Edward M. Burr In Support Of Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan<sup>8</sup> [DE 8543]  
**6/23/11**

**Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Del Valle Livingston Loan<sup>9</sup> [DE 8544]  
**6/23/11**

Mark Fanelli, Claim 10725-01380 requested hearing be continued. Richard DeVoe appeared at the July 26, 2011 hearing in response to the objection. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

**Status** The Trust requests that the hearing be continued to September 30, 2011 as to Mark Fanelli's claim and that the objection be sustained as to the remaining claims.

**34. Continued Hearing: Second Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Second Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8534]  
**6/23/11**

**Informal Response** Letter from Jaylyle Redmon on behalf of Donald Redmond, Claim 10725-00472.  
**6/25/11**

**7/26/11** Richard DeVoe appeared at the July 26, 2011 hearing and objected to

<sup>7</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections of the Del Valle Livingston Loan

<sup>8</sup> The Declaration of Edward M. Burr pertains to all omnibus objections of the Del Valle Livingston loan.

<sup>9</sup> Notice of Hearing pertains to all omnibus objections to the Del Valle Livingston Loan.

the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

**Status**

With the exception of the Redmon claim, counsel for the Trustee will ask the Court to sustain the objection as to the remaining claims. The USACM Trust asks that the Court require the parties to mediate within 45 days.

**35. Continued Hearing: Third Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Third Omnibus Objection of USACM Trust To Proofs Of Claim Based  
**6/23/11** Entirely Upon Investment In The Del Valle Livingston Loan [DE 8535]

**7/26/11** Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

**Status**

The USACM Trust will ask the Court to sustain the objection.

**36. Continued Hearing: Fourth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Fourth Omnibus Objection of USACM Trust To Proofs Of Claim  
**6/23/11** Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8536]

**7/26/11** Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

**Status**

The USACM Trust will ask the Court to sustain the objection.

**37. Continued Hearing: Fifth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Fifth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8537]  
**6/23/11**

**7/26/11** Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

**Status** The USACM Trust will ask the Court to sustain the objection.

**38. Continued Hearing: Sixth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Sixth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8538]  
**6/23/11**

**7/26/11** Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

**Status** The USACM Trust will ask the Court to sustain the objection.

**39. Continued Hearing: Seventh Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Seventh Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan [DE 8539]  
**6/23/11**

**7/26/11** Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.



**Status** The USACM Trust will ask the Court to sustain the objection.

**40. Continued Hearing: Eighth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Eighth Omnibus Objection of USACM Trust To Proofs Of Claim  
**6/23/11** Based Entirely Upon Investment In The Del Valle Livingston Loan  
[DE 8540]

**7/26/11** Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

**Status** The USACM Trust will ask the Court to sustain the objection.

**41. Continued Hearing: Ninth Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Del Valle Livingston Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Ninth Omnibus Objection of USACM Trust To Proofs Of Claim Based  
**6/23/11** Entirely Upon Investment In The Del Valle Livingston Loan [DE 8541]

**7/26/11** Richard DeVoe appeared at the July 26, 2011 hearing and objected to the disallowance of his claim. Counsel for the Trust has been in contact with Mr. DeVoe. There is no record in the U.S. Bankruptcy Court or at BMC, the claims agent, of Mr. DeVoe having filed a proof of claim. Mr. DeVoe has been unable to provide any evidence of his proof of claim.

**Status** The USACM Trust will ask the Court to sustain the objection.



**42. First Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** First Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/14/11** Entirely Upon Investment In The Gess Loan [DE 8630]

**Filed:** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/14/11** of USACM Trust to Proofs Of Claim Based Upon Investment In The  
Gess Loan<sup>10</sup> [DE 8642]

**Filed:** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**7/14/11** USACM Trust to Proofs Of Claim Based Upon Investment In The Gess  
Loan<sup>11</sup> [DE 8643]

**Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust to Proofs  
**7/14/11** Of Claim Based Upon Investment In The Gess Loan<sup>12</sup> [DE 8644]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**43. Second Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Second Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/14/11** Based Entirely Upon Investment In The Gess Loan [DE 8631]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**44. Third Omnibus Objection of USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Third Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/14/11** Entirely Upon Investment In The Gess Loan [DE 8632]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

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<sup>10</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Gess Loan.

<sup>11</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to the Gess Loan.

<sup>12</sup> The Notice of Hearing pertains to all omnibus objections to the Gess Loan.

**45. Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8633]  
**7/14/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**46. Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Fifth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8634]  
**7/14/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**47. Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Sixth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8635]  
**7/14/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**48. Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Seventh Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8636]  
**7/14/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**49. Eighth Omnibus Objection of USACM Trust to Proofs Of Claim  
Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed:** Eighth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/14/11** In Whole Or In Part Upon Investment In The Gess Loan [DE 8637]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**50. Ninth Omnibus Objection of USACM Trust to Proofs Of Claim  
Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed:** Ninth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/14/11** In Whole Or In Part Upon Investment In The Gess Loan [DE 8638]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**51. Tenth Omnibus Objection of USACM Trust to Proofs Of Claim  
Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed:** Tenth Omnibus Objection of USACM Trust to Proofs Of Claim Based  
**7/14/11** In Whole Or In Part Upon Investment In The Gess Loan [DE 8639]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**52. Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim  
Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed:** Eleventh Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/14/11** Based In Whole Or In Part Upon Investment In The Gess Loan [DE  
8640]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**53. Twelfth Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon Investment In The Gess Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Twelfth Omnibus Objection of USACM Trust to Proofs Of Claim  
**7/14/11** Based In Whole Or In Part Upon Investment In The Gess Loan [DE 8641]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**54. First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The 5055 Collwood Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** First Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/18/11** Entirely Upon Investment In The 5055 Collwood Loan [DE 8647]

**Filed** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/18/11** of USACM Trust To Proofs of Claim Based Upon Investment In The 5055 Collwood Loan<sup>13</sup> [DE 8649]

**Filed** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**7/18/11** USACM Trust To Proofs of Claim Based Upon Investment In The 5055 Collwood Loan<sup>14</sup> [DE 8650]

**Filed** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs  
**7/18/11** Of Claim Based Upon Investment In The 5055 Collwood Loan<sup>15</sup> [DE 8651]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**55. Second Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole or In Part Upon Investment In The 5055 Collwood Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Second Omnibus Objection Of USACM Trust To Proofs of Claim  
**7/18/11** Based In Whole or In Part Upon Investment In The 5055 Collwood Loan [DE 8648]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

<sup>13</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections to The 5055 Collwood Loan.

<sup>14</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to The 5055 Collwood Loan.

<sup>15</sup> The Notice of Hearing pertains to all of The 5055 Collwood Loan objections.

**56. First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** First Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/19/11** Entirely Upon Investment In The Brookmere Matteson Loan [DE 8654]

**Filed** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/19/11** of USACM Trust to Proofs Of Claim Based Upon Investment In The Brookmere Matteson Loan<sup>16</sup> [DE 8664]

**Filed** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**7/19/11** USACM Trust to Proofs Of Claim Based Upon Investment In The Brookmere Matteson Loan<sup>17</sup> [DE 8665]

**Filed** Notice of Hearing Re Omnibus Objection of USACM Trust to Proofs  
**7/19/11** Of Claim Based Upon Investment In The Brookmere Matteson Loan<sup>18</sup> [DE 8666]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**57. Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Brookmere Matteson Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Second Omnibus Objection Of USACM Trust To Proofs of Claim  
**7/19/11** Based Entirely Upon Investment In The Brookmere Matteson Loan [DE 8655]

**8/24/11** Proof of claim No. 10725-01877, filed by Arthur I. Kriss is included in this objection. All proofs of claim filed by Arthur I. Kriss are set for a scheduling conference on October 7, 2011 and for trial on October 21, 2011

**Status** The USACM Trust will ask the Court to sustain the objection, with the exception of the claim of Arthur I. Kriss.

<sup>16</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Brookmere Matteson Loan.

<sup>17</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to the Brookmere Matteson Loan.

<sup>18</sup> The Notice of Hearing pertains to all omnibus objections to the Brookmere Matteson Loan.

**58. Third Omnibus Objection Of USACM Trust To Proofs of Claim  
Based Entirely Upon Investment In Brookmere Matteson Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed** Third Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/19/11** Entirely Upon Investment In Brookmere Matteson Loan [DE 8656]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**59. Fourth Omnibus Objection Of USACM Trust To Proofs of Claim  
Based In Whole or In Part Upon Investment In The Brookmere Matteson Loan: 06-  
10725-lbr USA Commercial Mortgage Company**

**Filed** Fourth Omnibus Objection Of USACM Trust To Proofs of Claim  
**7/19/11** Based Entirely Upon Investment In The Brookmere Matteson Loan  
[DE 8657]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**60. Fifth Omnibus Objection Of USACM Trust To Proofs of Claim  
Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed** Fifth Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/19/11** Entirely Upon Investment In The Brookmere Matteson Loan [DE 8658]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**61. Sixth Omnibus Objection Of USACM Trust To Proofs of Claim  
Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed** Sixth Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/19/11** Entirely Upon Investment In The Brookmere Matteson Loan [DE 8659]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**62. Seventh Omnibus Objection Of USACM Trust To Proofs of Claim  
Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed** Seventh Omnibus Objection Of USACM Trust To Proofs of Claim  
**7/19/11** Based Entirely Upon Investment In The Brookmere Matteson Loan  
[DE 8660]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**63. Eighth Omnibus Objection Of USACM Trust To Proofs of Claim  
Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed** Eighth Omnibus Objection Of USACM Trust To Proofs of Claim  
**7/19/11** Based Entirely Upon Investment In The Brookmere Matteson Loan  
[DE 8661]

**7/28/11** E-mail response received from Charles and Mary Parker, Proof of  
Claim No. 10725-01901

**Status** The USACM Trust will ask the Court to continue the hearing as to the  
proof of claim of Charles and Mary Parker and sustain the objection as  
to the remaining claims.

**64. Ninth Omnibus Objection Of USACM Trust To Proofs of Claim  
Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed** Ninth Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/19/11** Entirely Upon Investment In The Brookmere Matteson Loan [DE 8662]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**65. Tenth Omnibus Objection Of USACM Trust To Proofs of Claim  
Based In Part Upon Investment In The Brookmere Matteson Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed** Tenth Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/19/11** Entirely Upon Investment In The Brookmere Matteson Loan [DE 8663]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.



**66. First Omnibus Objection Of USACM Trust To Proofs of Claim Based Upon Investment In The Gardens Timeshare Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** First Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/20/11** Upon Investment In The Gardens Timeshare Loan [DE 8672]

**Filed** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/20/11** of USACM Trust to Proofs Of Claim Based Upon Investment In The  
Gardens Timeshare Loan<sup>19</sup> [DE 8674]

**Filed** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**7/20/11** USACM Trust to Proofs Of Claim Based Upon Investment In The  
Gardens Timeshare Loan<sup>20</sup> [DE 8675]

**Filed** Notice of Hearing Re Omnibus Objection of USACM Trust to Proofs  
**7/20/11** Of Claim Based Upon Investment In The Gardens Timeshare Loan<sup>21</sup>  
[DE 8676]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**67. Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Upon Investment In Gardens Timeshare Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Second Omnibus Objection Of USACM Trust To Proofs of Claim  
**7/20/11** Based Upon Investment In Gardens Timeshare Loan [DE 8673]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**68. First Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Fiesta/USA Stoneridge Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** First Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/22/11** Entirely Upon Investment In Fiesta/USA Stoneridge Loan [DE 8683]

**Filed** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/22/11** of USACM Trust to Proofs Of Claim Based Upon Investment In The

<sup>19</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Gardens Timeshare Loan.

<sup>20</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to the Gardens Timeshare Loan.

<sup>21</sup> The Notice of Hearing pertains to all omnibus objections to the Gardens Timeshare Loan.



Fiesta/USA Stoneridge Loan<sup>22</sup> [DE 8688]

**Filed**  
**7/22/11**

Declaration of Edward M. Burr In Support of Omnibus Objection of USACM Trust to Proofs Of Claim Based Upon Investment In The Fiesta/USA Stoneridge Loan<sup>23</sup> [DE 8689]

**Filed**  
**7/22/11**

Notice of Hearing Re Omnibus Objection of USACM Trust to Proofs Of Claim Based Upon Investment In The Fiesta/USA Stoneridge Loan<sup>24</sup> [DE 8690]

**Status**

No response filed. The USACM Trust will ask the Court to sustain the objection.

**69. Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Fiesta/USA Stoneridge Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed**  
**7/22/11**

Second Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Fiesta/USA Stoneridge Loan [DE 8684]

**Status**

No response filed. The USACM Trust will ask the Court to sustain the objection.

**70. Third Omnibus Objection Of USACM Trust To Proofs of Claim Based In Part Upon Investment In Fiesta/USA Stoneridge Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed**  
**7/22/11**

Third Omnibus Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Fiesta/USA Stoneridge Loan [DE 8685]

**Status**

No response filed. The USACM Trust will ask the Court to sustain the objection.

**71. Fourth Objection Of USACM Trust To Proofs of Claim Based In Part Upon Investment In Fiesta/USA Stoneridge Loan:**

**Filed**  
**7/22/11**

Fourth Objection Of USACM Trust To Proofs of Claim Based Entirely Upon Investment In Fiesta/USA Stoneridge Loan [DE 8686]

**Status**

No response filed. The USACM Trust will ask the Court to sustain the objection.

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<sup>22</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Fiesta/USA Stoneridge Loan.

<sup>23</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to the Fiesta/USA Stoneridge Loan.

<sup>24</sup> The Notice of Hearing pertains to all omnibus objections to the Fiesta/USA Stoneridge Loan.

**72. Fifth Objection Of USACM Trust To Proofs of Claim Based In Part  
Upon Investment In Fiesta/USA Stoneridge Loan: 06-10725-lbr USA Commercial  
Mortgage Company**

**Filed** Fifth Objection Of USACM Trust To Proofs of Claim Based Entirely  
**7/22/11** Upon Investment In Fiesta/USA Stoneridge Loan [DE 8687]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**73. First Omnibus Objection Of USACM Trust To Proofs of Claim Based  
Entirely Upon Investment In The Comvest Loan: 06-10725-lbr USA Commercial Mortgage  
Company**

**Filed** First Omnibus Objection Of USACM Trust To Proofs of Claim Based  
**7/24/11** Entirely Upon Investment In The Comvest Loan [DE 8691]

**Filed** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/24/11** Of USACM Trust To Proofs of Claim Based Upon Investment In The  
Comvest Loan<sup>25</sup> [DE 8694]

**Filed** Declaration of Edward M. Burr In Support of Omnibus Objection Of  
**7/24/11** USACM Trust To Proofs of Claim Based Upon Investment In The  
Comvest Loan<sup>26</sup> [DE 8695]

**Filed** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs  
**7/24/11** Of Claim Based Upon Investment In The Comvest Loan<sup>27</sup> [DE 8696]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**74. Second Omnibus Objection Of USACM Trust To Proofs of Claim  
Based In Part Upon Investment In The Comvest Loan: 06-10725-lbr USA Commercial  
Mortgage Company**

**Filed** Second Omnibus Objection Of USACM Trust to Proofs of Claim  
**7/24/11** Based In Part Upon Investment In The Comvest Loan [DE 8692]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

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<sup>25</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Comvest Loan.

<sup>26</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to the Comvest Loan.

<sup>27</sup> The Notice of Hearing pertains to all omnibus objections to the Comvest Loan.

**75. Third Omnibus Objection Of USACM Trust To Proofs of Claim Based In Part Upon Investment In The Comvest Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed 7/24/11** Third Omnibus Objection Of USACM Trust To Proofs of Claim Based In Part Upon Investment In The Comvest Loan [DE 8693]

**8/6/11** Notice of Errata [DE 8853]. The exhibit inadvertently included an extra page. The investors received the correct exhibit.

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**76. First Omnibus Objection of USACM Trust To Unallocated Amounts of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed 7/24/11** First Omnibus Objection of USACM Trust To Unallocated Amounts of Proofs of Claim [DE 8697]

**Filed 7/24/11** Declaration of Edward M. Burr In Support Of Omnibus Objections Of USACM Trust To Unallocated Amounts of Proofs of Claim<sup>28</sup> [DE 8712]

**Filed 7/24/11** Notice of Hearing Re Omnibus Objections of USCM Trust To Unallocated Amounts of Proofs Of Claim<sup>29</sup> [DE 8713]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**77. Second Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed 7/24/11** Second Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8698]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

<sup>28</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to unallocated amounts.

<sup>29</sup> The Notice of Hearing pertains to all omnibus objections to unallocated amounts.

**78. Third Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Third Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8699]  
**7/24/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**79. Fourth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Fourth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8700]  
**7/24/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**80. Fifth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Fifth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8701]  
**7/24/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**81. Sixth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Sixth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8702]  
**7/24/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**82. Seventh Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Seventh Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim [DE 8703]  
**7/24/11**

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**83. Eighth Omnibus Objection Of USACM Trust To Unallocated  
Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Eighth Omnibus Objection Of USACM Trust To Unallocated Amounts  
**7/24/11** Of Proofs of Claim [DE 8704]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**84. Ninth Omnibus Objection Of USACM Trust To Unallocated  
Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Ninth Omnibus Objection Of USACM Trust To Unallocated Amounts  
**7/24/11** Of Proofs of Claim [DE 8705]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**85. Tenth Omnibus Objection Of USACM Trust To Unallocated  
Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Tenth Omnibus Objection Of USACM Trust To Unallocated Amounts  
**7/24/11** Of Proofs of Claim [DE 8706]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**86. Eleventh Omnibus Objection Of USACM Trust To Unallocated  
Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Eleventh Omnibus Objection Of USACM Trust To Unallocated  
**7/24/11** Amounts Of Proofs of Claim [DE 8707]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**87. Twelfth Omnibus Objection Of USACM Trust To Unallocated  
Amounts Of Proofs of Claim: 06-10725-lbr USA Commercial Mortgage Company**

**Filed** Twelfth Omnibus Objection Of USACM Trust To Unallocated  
**7/24/11** Amounts Of Proofs of Claim [DE 8708]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**88. Thirteenth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company

**Filed** Thirteenth Omnibus Objection Of USACM Trust To Unallocated  
**7/24/11** Amounts Of Proofs of Claim [DE 8709]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**89. Fourteenth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company

**Filed** Fourteenth Omnibus Objection Of USACM Trust To Unallocated  
**7/24/11** Amounts Of Proofs of Claim [DE 8710]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**90. Fifteenth Omnibus Objection Of USACM Trust To Unallocated Amounts Of Proofs of Claim:** 06-10725-lbr USA Commercial Mortgage Company

**Filed** Fifteenth Omnibus Objection Of USACM Trust To Unallocated  
**7/24/11** Amounts Of Proofs of Claim [DE 8711]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**91. First Omnibus Objection of USACM Trust to Proofs of Claim Based Upon Investment In The Cabernet Highlands Loan:** 06-10725-lbr USA Commercial Mortgage Company

**Filed** First Omnibus Objection of USACM Trust to Proofs of Claim Based  
**7/25/11** Upon Investment In The Cabernet Highlands Loan: 06-10725-lbr USA Commercial Mortgage Company [DE 8714]

**Filed** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/25/11** of USACM Trust To Proofs Of Claim Basted Upon Investment In The Cabernet Highlands Loan<sup>30</sup> [DE 8718]

**Filed** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**7/25/11** USACM Trust To Proofs Of Claim Based Upon Investment In The Cabernet Highlands Loan<sup>31</sup> [DE 8719]

<sup>30</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Cabernet Highlands Loan.

<sup>31</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to the Cabernet Highlands Loan.

**Filed** Notice of Hearing Re Omnibus Objections of USACM Trust To Proofs  
**7/25/11** Of Claim Based Upon Investment In The Cabernet Highlands Loan<sup>32</sup>  
[DE 8720]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**92. Second Omnibus Objection of USACM Trust To Proofs Of Claim  
Based Upon Investment In The Cabernet Highlands Loan: 06-10725-lbr USA Commercial  
Mortgage Company**

**Filed** Second Omnibus Objection of USACM Trust To Proofs Of Claim  
**7/25/11** Based Upon Investment In The Cabernet Highlands Loan [DE 8715]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**93. Third Omnibus Objection of USACM Trust To Proofs Of Claim  
Based Upon Investment In The Cabernet Highlands Loan: 06-10725-lbr USA Commercial  
Mortgage Company**

**Filed** Third Omnibus Objection of USACM Trust To Proofs Of Claim Based  
**7/25/11** Upon Investment In The Cabernet Highlands Loan [DE 8716]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**94. Fourth Omnibus Objection of USACM Trust To Proofs Of Claim  
Based Upon Investment In The Cabernet Highlands Loan: 06-10725-lbr USA Commercial  
Mortgage Company**

**Filed** Fourth Omnibus Objection of USACM Trust To Proofs Of Claim  
**7/25/11** Based Upon Investment In The Cabernet Highlands Loan [DE 8717]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

<sup>32</sup> The Notice of Hearing pertains to all omnibus objections to the Cabernet Highlands Loan.



**95. First Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon (\$7.5 Million) Loan:** 06-10725-lbr USA Commercial Mortgage Company

**Filed:** First Omnibus Objection of USACM Trust To Proofs Of Claim Based  
**7/26/11** Upon Investment In The Bundy Canyon (\$7.5 Million) Loan [DE 8726]

**Filed:** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/26/11** of USACM Trust To Proofs Of Claim Basted Upon Investment In The Bundy Canyon (\$7.5 Million) Loan<sup>33</sup> [DE 8730]

**Filed:** Declaration of Edward M. Burr In Support of Omnibus Objection of  
**7/26/11** USACM Trust To Proofs Of Claim Basted Upon Investment In The Bundy Canyon (\$7.5 Million) Loan<sup>34</sup> [DE 8731]

**Filed:** Notice of Hearing Re Omnibus Objections of USACM Trust To Proofs  
**7/26/11** Of Claim Based Upon Investment In The Bundy Canyon (\$7.5 Million) Loan<sup>35</sup> [DE 8732]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**96. Second Omnibus Objection of USACM Trust To Proofs Of Claim Based Upon Investment In The Bundy Canyon (\$7.5 Million) Loan:** 06-10725-lbr USA Commercial Mortgage Company

**Filed:** Second Omnibus Objection of USACM Trust To Proofs Of Claim  
**7/26/11** Based Upon Investment In The Bundy Canyon (\$7.5 Million) Loan [DE 8727]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**97. Amended Third Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon (\$7.5 Million) Loan**

**Filed:** Amended Third Omnibus Objection of USACM Trust To Proofs Of  
**7/26/11, 7/29/11** Claim Based In Part Upon Investment In The Bundy Canyon (\$7.5 Million) Loan [DE 8728, DE 8779]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

<sup>33</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections to the Bundy Canyon (\$7.5 Million) Loan.

<sup>34</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to the Bundy Canyon (\$7.5 Million) Loan.

<sup>35</sup> The Notice of Hearing pertains to all omnibus objections to the Bundy Canyon (\$7.5 Million) Loan.



**98. Amended Fourth Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon (\$7.5 Million) Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Amended Fourth Omnibus Objection of USACM Trust To Proofs Of  
**7/26/11, 7/29/11** Claim Based In Part Upon Investment In The Bundy Canyon (\$7.5 Million) Loan [DE 8781]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**99. First Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Bundy Canyon (\$5.725 Million) Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** First Omnibus Objection of USACM Trust To Proofs Of Claim Based  
**7/26/11** Entirely Upon Investment In The Bundy Canyon (\$5.725 Million) Loan [DE 8733]

**Filed:** Declaration of Geoffrey L. Berman In Support Of Omnibus Objection of  
**7/26/11** USACM Trust To Proofs Of Claim Based Upon Investment In The Bundy Canyon (\$5.725 Million ) Loan<sup>36</sup> [DE 8735]

**Filed:** Declaration of Edward M. Burr In Support Of Omnibus Objection of  
**7/26/11** USACM Trust To Proofs Of Claim Based Upon Investment In The Bundy Canyon (\$5.725 Million ) Loan<sup>37</sup> [DE 8736]

**Filed:** Notice of Hearing Re Omnibus Objections of USACM Trust To Proofs  
**7/26/11** Of Claim Based Upon Investment In The Bundy Canyon (\$5.725 Million) Loan<sup>38</sup> [DE 8737]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**100. Second Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon (\$5.725 Million) Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Second Omnibus Objection of USACM Trust To Proofs Of Claim  
**7/26/11** Based In Part Upon Investment In The Bundy Canyon (\$5.725 Million) Loan [DE 8734]

<sup>36</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections of the Bundy Canyon (\$5.725 Million) Loan.

<sup>37</sup> The Declaration of Edward M. Burr pertains to all omnibus objections of the Bundy Canyon (\$5.725 Million) Loan.

<sup>38</sup> The Notice of Hearing pertains to all omnibus objections to the Bundy Canyon (\$5.725 Million) Loan.

1 **8/9/11** Letter received from Ovca Associates, Inc. Proof of claim No. 10725-  
2 01574.

3 **Status** The USACM Trust will ask the Court to order Ovca Associates, Inc.  
4 and the USACM Trust to mediate the claim within 45 days and sustain  
5 the objection as to the remaining claims.

6 **101. Third Omnibus Objection of USACM Trust To Proofs Of Claim**  
7 **Based Entirely Upon Investment In The Bundy Canyon (\$5.725 Million) Loan: 06-10725-**  
8 **lbr USA Commercial Mortgage Company**

9 **Filed:** Third Omnibus Objection of USACM Trust To Proofs Of Claim Based  
10 **7/29/11** Entirely Upon Investment In The Bundy Canyon (\$5.725 Million) Loan  
11 [DE 8786]

12 **Status** No response filed. The USACM Trust will ask the Court to sustain the  
13 objection.

14 **102. Fourth Omnibus Objection of USACM Trust To Proofs Of Claim**  
15 **Based Entirely Upon Investment In The Bundy Canyon (\$5.725 Million) Loan: 06-10725-**  
16 **lbr USA Commercial Mortgage Company**

17 **Filed:** Fourth Omnibus Objection of USACM Trust To Proofs Of Claim  
18 **7/29/11** Based Entirely Upon Investment In The Bundy Canyon (\$5.725  
19 Million) Loan [DE 8787]

20 **Status** No response filed. The USACM Trust will ask the Court to sustain the  
21 objection.

22 **103. First Omnibus Objection of USACM Trust To Proofs Of Claim Based**  
23 **Entirely Upon Investment In The Bundy Canyon (\$5 Million) Loan: 06-10725-lbr USA**  
24 **Commercial Mortgage Company**

25 **Filed:** First Omnibus Objection of USACM Trust To Proofs Of Claim Based  
26 **7/27/11** Entirely Upon Investment In The Bundy Canyon (\$5 Million) Loan  
[DE 8752]

**Filed:** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
of USACM Trust To Proofs Of Claim Based Upon Investment In The  
Bundy Canyon (\$5 Million) Loan<sup>39</sup> [DE 8754]

**Filed:** Declaration of Edward M. Burr In Support Of Omnibus Objection of  
USACM Trust To Proofs Of Claim Based Upon Investment In The

<sup>39</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections re The Bundy Canyon (\$5 Million) Loan.

**7/27/11** Bundy Canyon (\$5 Million) Loan<sup>40</sup> [DE 8755]

**Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs  
**7/27/11** Of Claim Based Upon Investment In The Bundy Canyon (\$5 Million)  
Loan<sup>41</sup> [DE 8756]

**Status** No response filed. The USACM Trust will ask the Court to sustain the  
objection.

**104. Second Omnibus Objection of USACM Trust To Proofs Of Claim  
Based In Part Upon Investment In The Bundy Canyon (\$5 Million) Loan: 06-10725-lbr  
USA Commercial Mortgage Company**

**Filed:** Second Omnibus Objection of USACM Trust To Proofs Of Claim  
**7/27/11** Based In Part Upon Investment In The Bundy Canyon (\$5 Million)  
Loan [DE 8753]

**7/29/11** E-mail response received from Daniel Newman, Proof of Claim No.  
10725-02030.

**Status** The USACM Trust will ask the Court to continue the hearing on the  
proof of claim of Daniel Newman and sustain the objection as to the  
remaining claims.

**105. First Omnibus Objection of USACM Trust To Proofs Of Claim Based  
Entirely Upon Investment In The Bundy Canyon (\$2.5 Million) Loan: 06-10725-lbr USA  
Commercial Mortgage Company**

**Filed:** First Omnibus Objection of USACM Trust To Proofs Of Claim Based  
**7/27/11** Entirely Upon Investment In The Bundy Canyon (\$2.5 Million) Loan  
[DE 8758]

**Filed:** Declaration of Geoffrey L. Berman In Support of Omnibus Objection  
**7/27/11** of USACM Trust To Proofs Of Claim Based Upon Investment In The  
Bundy Canyon (\$2.5 Million) Loan<sup>42</sup> [DE 8760]

**Filed:** Declaration of Edward M. Burr In Support Of Omnibus Objection of  
**7/27/11** USACM Trust To Proofs Of Claim Based Upon Investment In The  
Bundy Canyon (\$2.5 Million) Loan<sup>43</sup> [DE 8761]

**Filed:** Notice of Hearing Re Omnibus Objection of USACM Trust To Proofs

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<sup>40</sup> The Declaration of Edward M. Burr pertains to all omnibus objections re The Bundy Canyon (\$5 Million) Loan.

<sup>41</sup> The Notice of Hearing pertains to all the Bundy Canyon (\$5 Million) Loan objections.

<sup>42</sup> The Declaration of Geoffrey L. Berman pertains to all omnibus objections re The Bundy Canyon (\$2.5 Million) Loan.

<sup>43</sup> The Declaration of Edward M. Burr pertains to all omnibus objections re The Bundy Canyon (\$2.5 Million) Loan.

**7/27/11** Of Claim Based Upon Investment In The Bundy Canyon (\$2.5 Million) Loan<sup>44</sup> [DE 8762]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**106. Second Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon (\$2.5 Million) Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Second Omnibus Objection of USACM Trust To Proofs Of Claim  
**7/27/11** Based In Part Upon Investment In The Bundy Canyon (\$2.5 Million) Loan [DE 8759]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**107. Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon (\$1 Million) Loan: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** First Omnibus Objection of USACM Trust To Proofs Of Claim Based  
**7/22/11** In Part Upon Investment In The Bundy Canyon (\$1 Million) Loan [DE 8680]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**108. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As "Unremitted Principal": 06-10725 lbr USA Commercial Mortgage Company**

**Filed:** First Omnibus Objection Of USACM Trust To Proofs Of Claim Based  
**07/29/2011** Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As "Unremitted Principal" [DE 8776]

**Filed:** Declaration of Edward M. Burr In Support of Omnibus Objection Of  
**07/29/2011** USACM Trust To Proofs Of Claim Based Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As "Unremitted Principal"<sup>45</sup> [DE 8782]

**Filed:** Notice of Hearing Re: Omnibus Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The Freeway 101 Loan, Except

<sup>44</sup> The Notice of Hearing pertains to all the Bundy Canyon (\$2.5 Million) Loan objections.

<sup>45</sup> The Declaration of Edward M. Burr pertains to all omnibus objections to the Freeway 101 Loan.

07/29/2011 For Amounts Designated As “Unremitted Principal”<sup>46</sup> [DE 8783]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**109. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As “Unremitted Principal”: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Second Omnibus Objection Of USACM Trust To Proofs Of Claim  
**07/29/2011** Based In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As “Unremitted Principal” [DE 8777]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**110. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As “Unremitted Principal”: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based  
**07/29/11** In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As “Unremitted Principal” [DE 8778]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

**111. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As “Unremitted Principal”: 06-10725-lbr USA Commercial Mortgage Company**

**Filed:** Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim  
**07/29/11** Based In Part Upon Investment In The Freeway 101 Loan, Except For Amounts Designated As “Unremitted Principal” [DE 8780]

**Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

<sup>46</sup> The Notice of Hearing pertains to all omnibus objections to the Freeway 101 Loan.

1 Dated August 26, 2011.

2 **LEWIS AND ROCA LLP**

3  
4 By: /s/ Robert M. Charles, Jr., (# 6593)  
5 Robert M. Charles, Jr., NV 6593  
6 John Hinderaker, AZ 18024 (*pro hac vice*)  
7 Attorneys for USACM Liquidating Trust  
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